



Stock Transfer Instructions

Thank you for your support of the Colorado Symphony Association. Instructions regarding stock transfers are as follows:

If you are transferring stock from your brokerage account:

The Colorado Symphony Association has an account at:

Wells Fargo
3200 Cherry Creek S. Drive, Suite 100
Denver, Colorado 80209

Bob Farris is our account representative. He can be reached at (303) 744-2600.

CSA Account number: 2162-0680
DTC #: 0141

It is helpful if the broker will communicate your (or the donor's) name with Bob Farris and the name and number of stock shares being transferred to the Colorado Symphony so he will be aware of the transfer and we can provide appropriate acknowledgement of the donation.

If you wish to transfer a stock certificate:

To transfer a stock certificate, you should deliver or send the stock certificate (unsigned) and an executed stock power with a letter of instruction to Bob Farris with a copy to the CSA offices.

If you have any questions, please feel free to contact either of the following Colorado Symphony Development Staff:

William Albrecht, CFP, Major and Planned Gifts Consultant
303.308.2464 or balbrecht@coloradosymphony.org

Diana Gatschet, Director of Annual Fund Programs
303.308.2474 or dgatschet@coloradosymphony.org

Colorado Symphony Association Information:

Address

1000 14th Street, No. 15
Denver, CO 80202
303.292.5566 (main phone)
303.293.2649 (fax)

EIN #:84-0511458